

The Gold Exponential Fund

Monetary Metals Fund I, LLLP



**Gold is the ultimate
measure of wealth. Let
your gold generate real
returns.**



The Gold Exponential Fund

MISSION STATEMENT

The Gold Exponential Fund has one objective: to **put your gold to work**. This is achieved by arbitraging gold and silver metal outside the banking system. The Fund is an investment designed to earn a yield, not to speculate on price.

The Gold Exponential Fund

Challenges in Today's Economic Environment

- Rising Debt
 - Debt is rising uncontrollably since Nixon's 1971 gold default
- Zero Interest Rates
 - Choice between speculative risk or zero yield
- Diminishing Returns on Borrowing
 - Each freshly borrowed dollar adds less to GDP
 - Capacity to service the debt reduced
- Falling Dollar
 - The long-term trend is downwards and unstoppable

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WHY GOLD? Reviewing the Status Quo

- The World Today
 - Interest Rate suppression will continue
 - Ongoing debasement of the US Dollar
 - Banks offer a *return-free risk*
 - Excessive government and corporate debt levels
- What it Means for You
 - Adverse impact on portfolio returns
 - Insufficient wealth to sustain your standard of living during retirement

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WHY GOLD? What Makes Gold Different

- Gold is the only financial asset that is not someone else's liability
- The dollar is a small slice of the government's debt
 - Banks are leveraged and loaded up with government bonds
 - Depositors suffered *haircuts* in Cyprus collapse
 - *Bail-ins* were adopted as the model for handling future bank failures
- Real estate and fine art are not financial assets, and are illiquid even in a good market
- Non-perishable, divisible, re-combinable, and fungible
- High value density (150X more compact than silver)
- Tightest bid-ask spread of any commodity

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CONVENTIONAL GOLD: Ownership Options

- Physical gold
 - Held at home: not insurable and thus not suitable for significant amounts
 - Professionally vaulted: incurs ongoing costs which result in a negative yield
- Exchange Traded Funds (e.g. GLD)
 - Exposed to counterparty risk
 - Negative yield (due to the expense ratio)
 - Most accessible way to bet on the price action
- Shares of mining companies
 - Risky in the best of times
 - In tough times, unions and governments become greedy

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CONVENTIONAL GOLD: The Truth About Gold

- Everyone should hold some gold coins at home
 - Similar to holding physical cash
 - Insurance against unexpected events or expenses
- However gold does not grow
 - Not a long-term wealth accumulation strategy
 - One does not become rich by merely holding money
 - Gold is money
 - Gold does not go up; it is the dollar that goes down



MonetaryMetals®
Unlocking the Productivity of Gold™

The Gold Exponential Fund

THE FUND

The Gold Exponential Fund

HOW IT WORKS

- Compound investors' gold by trading the gold:silver ratio
- Rising ratio: gold outperformance
- Falling: silver outperformance
- Own silver when it outperforms and gold at all other times
- Determined by a proprietary predictive model identifying whichever metal, gold or silver, is undervalued or overvalued





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Key Features

- Fund always holds physical gold or silver
- No use of financial instruments
- Fund does not rely on banks for storage or trading activities
- Investors can subscribe by contributing dollars or gold bullion
- Investors have the right to redeem in gold or dollars

The Gold Exponential Fund is offered to accredited investors only

The Gold Exponential Fund

RISK FACTORS

An investment in the Gold Exponential Fund involves risks. Prospective investors should carefully consider the following risk factors in conjunction with the other information contained in the offering's Memorandum before making an investment decision. Some of the risk factors set forth below are not intended to be an exhaustive list of the general or specific risks involved with this Offering, but rather a listing of those that we believe are material as of the date of this presentation. Additional unknown risk factors, or those that are currently deemed immaterial, may have a material impact on any investment in the Gold Exponential Fund.

Risks relating to the Fund

- The Fund, Manager and General Partner have limited operating history. Incepted January 2, 2013.
- Limited Partners are dependent upon the ability of the Manager to manage the operation of the Fund.
- The Manager may not be able to successfully predict gold and silver price fluctuations.
- The Fund may be unable to execute physical gold or silver bullion trades under certain circumstances.
- Any adverse change in the Fund's relationship with the Manager could negatively affect the Fund's performance.
- The Fund may terminate its operations at a time that is disadvantageous to the Limited Partners.
- The Fund will incur costs to lease gold or silver and its trading strategy may not cover such costs.

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RISK FACTORS

Investment Risks

- Whilst the Fund only holds gold or silver at any given time, the value of the Interests priced in dollars is susceptible price volatility.
- Substantial sales of gold and silver by the official sector could adversely affect an investment in the Interests.
- Future governmental decisions may have a significant impact on the price and tax liabilities of gold and silver.
- The Fund must rely upon Depositories to evaluate the purity of its metals.

Other Related Risks

- The Gold Exponential Fund is an illiquid investment.
- The fund will not be registered under any applicable securities laws.
- The General Partner does not intend to make distributions.
- Limited Partners will be liable for a proportionate share of the tax obligations.
- The fund could lose all or a portion of its value.

Conflicts of Interest Risks

- The Manager and Member could face conflicts of interest relating to allocations of physical gold or silver bullion.

Other Risks

- Limited Partners may incur tax and ERISA risks as a result of their ownership of the Interests

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CONTACT

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