

Gold Fixed Income



Gold is the ultimate measure of wealth. Let your gold generate real returns.

Gold Fixed Income

MISSION STATEMENT

Monetary Metals' gold fixed income investments have one objective: to **put your gold to work.**

This is achieved by matching investors with businesses that use gold productively. Gold fixed income investments are designed to earn a yield, not to speculate on price.

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Challenges in Today's Economic Environment

- Rising Debt
 - Debt is rising uncontrollably since Nixon's 1971 gold default
- Zero Interest Rates
 - Choice between speculative risk or zero yield
- Diminishing Returns on Borrowing
 - Each freshly borrowed dollar adds less to GDP
 - Capacity to service the debt reduced
- Falling Dollar
 - The long-term trend is downwards and unstoppable

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WHY GOLD? Reviewing the Status Quo

- The World Today
 - Interest Rate suppression will continue
 - Ongoing debasement of the US Dollar
 - Banks offer a *return-free risk*
 - Excessive government and corporate debt levels
- What it Means for You
 - Adverse impact on portfolio returns
 - Insufficient wealth to sustain your standard of living during retirement

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WHY GOLD? What Makes Gold Different

- Gold is the only financial asset that is not someone else's liability
- The dollar is a small slice of the government's debt
 - Banks are leveraged and loaded up with government bonds
 - Depositors suffered *haircuts* in Cyprus collapse
 - *Bail-ins* were adopted as the model for handling future bank failures
- Real estate and fine art are not financial assets, and are illiquid even in a good market
- Non-perishable, divisible, re-combinable, and fungible
- High value density (150X more compact than silver)
- Tightest bid-ask spread of any commodity

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CONVENTIONAL GOLD: Ownership Options

- Physical gold
 - Held at home: not insurable and thus not suitable for significant amounts
 - Professionally vaulted: incurs ongoing costs which result in a negative yield
- Exchange Traded Funds (e.g. GLD)
 - Exposed to counterparty risk
 - Negative yield (due to the expense ratio)
 - Most accessible way to bet on the price action
- Shares of mining companies
 - Risky in the best of times
 - In tough times, unions and governments become greedy

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CONVENTIONAL GOLD: The Truth About Gold

- Everyone should hold some gold coins at home
 - Similar to holding physical cash
 - Insurance against unexpected events or expenses
- However gold does not grow
 - Not a long-term wealth accumulation strategy
 - One does not become rich by merely holding money
 - Gold is money
 - Gold does not go up; it is the dollar that goes down



MonetaryMetals®
Unlocking the Productivity of Gold™

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TRUE GOLD LEASE

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Introducing the TRUE GOLD LEASE

- A True Gold Lease meets your need for a steady income without spending your gold capital
- We find businesses that use gold productively
- Perform due diligence, identifying business risks & controls
- Present deal terms:
 - How the business is using the gold
 - Due diligence report
 - All deals structured as true leases (not loans, you are not a creditor)
 - You retain title to your gold (not on balance sheet of business)
- Investors assess each deal by their own criteria

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HOW IT WORKS: Setting the Interest Rate

- Monetary Metals does not set rates
- Investors make a lease rate offer
 - How much gold they are willing to lease and at what rate
- The business sets their bid rates and quantities
- Monetary Metals finds the rate which clears the most metal
- All investors get the highest clearing rate
- Everyone benefits from a transparent and open market

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TRUE GOLD LEASE: How to Participate

- A True Gold Lease investment provides
 - An income in gold, not depreciating paper dollars
 - Diversification of your gold investments
- First step: open a gold escrow account at Monetary Metals to
 - See details of open lease opportunities
 - Be eligible to offer gold to lease
- You can withdraw your gold from escrow at any time
- Minimum account size: 10 ounces
- Our Relationship Managers can guide you through the process

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